

INSTRUCTION LETTER
FOR THE CLAIMS PROCESS FOR CREDITORS OF
0740656 B.C. LTD.

(hereinafter referred to as the “074 Petitioner”)

The Claims Process in respect of the 074 Petitioner

By orders of the Supreme Court of British Columbia (the “**Court**”) dated May 8, 2019:

1. the Monitor’s powers were expanded (the “**Expanded Powers Order**”) to include, among other things, the power to settle, extend or compromise any indebtedness owing to Purewal Blueberry Farms Ltd., 0726357 B.C. Ltd., 0726365 B.C. Ltd., 0726368 B.C. Ltd., and Purewal Farms Partnership (the “**Petitioners**”); and
2. the Monitor was empowered to conduct a claims process (the “**Claims Process Order**”) for the Petitioners (the “**Initial Claims Process**”) in the proceedings commenced under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985 c. C-36 (the “**CCAA Proceedings**”).

In accordance with the Claims Process Order, the Monitor conducted the Initial Claims Process. The Claims Bar Date in respect of the Initial Claims Process was June 15, 2019.

By order of the Court dated November 25, 2020, the 074 Petitioner was added as a Petitioner in these CCAA Proceedings. Accordingly, as the 074 Petitioner was not one of the Petitioners at the time the Initial Claims Process was conducted, the Monitor is hereby conducting a claims process (the “**074 Claims Process**”) in respect of the 074 Petitioner pursuant to, and in accordance with, the provisions of the Expanded Powers Order, the Claims Process Order, and the CCAA. A copy of the Expanded Powers Order and the Claims Process Order, with all schedules, may be found on the Monitor’s Website at: <http://cfcanada.fticonsulting.com/purewal/>. Capitalized terms used in this letter which are not defined in this letter shall have the meaning ascribed to them in the Claims Process Order.

PLEASE NOTE THAT THIS LETTER AND THE 074 CLAIMS PROCESS APPLY ONLY TO THE 074 PETITIONER. THEY DO NOT APPLY TO CLAIMS AGAINST ANY OTHER ENTITIES, INCLUDING, BUT NOT LIMITED TO, THE OTHER PETITIONERS.

This letter provides instructions for Creditors for completing the Proof of Claim. A blank Proof of Claim form is included with this letter.

The 074 Claims Process is intended for any Person asserting a Claim (other than an Exempted Claim) of any kind or nature whatsoever against 074 and/or any of their Directors and/or Officers arising before November 25, 2020 (the “**074 Filing Date**”), and/or any Restructuring Claim arising on or after the 074 Filing Date as a result of a restructuring, disclaimer, resiliation, termination or breach by the 074 Petitioner on or after the 074 Filing Date of any contract, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral, and whether such restructuring, disclaimer, resiliation, termination or breach took place or takes place before or after the date of the Claims Process Order.

Any employees of the 074 Petitioner should submit a Proof of Claim in respect of any Claim pertaining to wages, including vacation pay and banked time due to them.

If you wish to file a Claim, you must file a Proof of Claim (as referenced in section 2 below) to avoid the barring of any Claim which you may have against the 074 Petitioner and/or any of its Directors and/or Officers.

If you have any questions regarding the 074 Claims Process, please contact the Court-appointed Monitor at the address provided below.

All enquiries with respect to the 074 Claims Process should be addressed to:

FTI Consulting Canada Inc.
Suite 1610
520 – 5th Avenue S.W.
Calgary, AB T2P
Attention: Ben Chiu

Fax: (403) 718-0835
Email: ben.chiu@fticonsulting.com

1. For Creditors Submitting a Proof of Claim

If you have a Claim, you are required to file a Proof of Claim, in the form enclosed herewith, and ensure **that it is received by the Monitor by 5:00 p.m. (Vancouver time) on April 21, 2021** (the “**074 Claims Deadline**”), to avoid the barring of any Claim (other than a Restructuring Claim) you may have against the 074 Petitioner and/or any of its Directors and/or Officers, if any.

To avoid the barring of any Restructuring Claim you may have against the 074 Petitioner and/or any of its Directors and/or Officers, you are required to file a Proof of Claim, in the form enclosed herewith, and ensure **that it is received by the Monitor by the later of: (a) the 074 Claims Deadline, and (b) 5:00 p.m. (Vancouver time) on the day which is ten (10) days after the date of the Notice of Disclaimer or Resiliation was sent to you** (the “**074 Restructuring Claims Deadline**”).

For the avoidance of doubt, any Claim or Restructuring Claim you may have against the 074 Petitioner must be filed in accordance with the 074 Claims Process set forth herein.

Additional Proof of Claim forms can be found on the Monitor's website at <http://cfcanada.fticonsulting.com/purewal/> or obtained by contacting the Monitor at the address indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Monitor has this information, you will receive, as soon as practicable, additional Proof of Claim forms.

If you are submitting your Proof of Claim electronically, please submit it in one PDF file and ensure the name of the file is **[legal name of creditor]poc.pdf**.

2. Submission of Claims

BE ADVISED THAT THE MONITOR INTENDS TO BRING AN APPLICATION FOLLOWING THE COMPLETION OF THE 074 CLAIMS PROCESS FOR AN ORDER BARRING THE FILING OF ANY FURTHER CLAIMS FILED AFTER THE 074 CLAIMS DEADLINE OR THE 074 RESTRUCTURING CLAIMS DEADLINE, AS APPLICABLE.

TO AVOID THE BARRING OF ANY CLAIMS AS AGAINST 074, PLEASE SUBMIT YOUR CLAIM BY THE CLAIMS DEADLINE OR THE 074 RESTRUCTURING CLAIMS DEADLINE, AS APPLICABLE.

**PROOF OF CLAIM
AGAINST 0740656 B.C. LTD.**

(hereinafter referred to as the “074 Petitioner”)

Please read the enclosed Instruction Letter carefully prior to completing this Proof of Claim. Defined terms not defined within this Proof of Claim form shall have the meaning ascribed thereto in the Claims Process Order dated May 8, 2019, as may be amended, restated or supplemented from time to time.

1. Particulars of Creditor:

(a) Please complete the following:

Full Legal Name: <i>(Full legal name should be the name of the original Creditor, regardless of whether an assignment of a Claim, or a portion thereof, has occurred prior to or following November 25, 2020 (the “074 Filing Date”).</i>	
Full Mailing Address: <i>(Full Mailing Address should be that of the Creditor, not of the Assignee.)</i>	
Telephone Number:	
Facsimile Number:	
E-mail address:	
Attention (Contact Person):	

(b) Has the Claim been sold, transferred or assigned by the Creditor to another party (an “Assignee”)?

Yes: []

No: []

2. Particulars of Assignee(s) (if any):

(a) Please complete the following if all or a portion of the Claim has been assigned. Insert full legal name of Assignee(s) of the Claim. If there is more than one Assignee, please attach a separate sheet with the required information:

Full Legal Name of Assignee(s):	
Full Mailing Address of Assignee(s):	

Telephone Number of Assignee(s):	
Facsimile Number of Assignee(s):	
E-mail address of Assignee(s):	
Attention (Contact Person):	

Proof of Claim:

I _____ (*name of individual Creditor or Representative of corporate Creditor*), of _____ (*City, Province or State*) do hereby certify:

(a) that I am a Creditor; OR

am _____ (*state position or title*)
 _____ (*name of corporate Creditor*), which is a Creditor;

that I have knowledge of all the circumstances connected with the Claim referred to below;

(b) that the 074 Petitioner was and still is indebted to the Creditor as follows:

CLAIM (other than Restructuring Claim):

_____ (*insert \$ value of Claim*)

RESTRUCTURING CLAIM:

\$ _____ (*insert \$ value of Claim arising after the 074 Filing Date resulting from the restructuring, disclaimer, rescission, termination or breach after the 074 Filing Date of any contract, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral*);

A. TOTAL CLAIM(S) \$ _____

(Note: Claims in a currency other than Canadian Dollars will be converted to Canadian Dollars at the daily exchange rate of the Bank of Canada as at the 074 Filing Date. Please indicate currency of claim if not Canadian Dollars).

Nature of Claim:

(*Check and complete appropriate category*)

A. UNSECURED CLAIM OF \$ _____ That in respect of this debt, no assets of the 074 Petitioner are pledged as security.

[] B. SECURED CLAIM OF \$_____. That in respect of this debt, assets of the 074 Petitioner valued at \$_____ are pledged to me as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

Particulars of Claims:

Other than as already set out herein, the particulars of the undersigned's total Claim and/or Restructuring Claim are attached.

(Provide all particulars of the claims and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the claims, name of any guarantor which has guaranteed the claims, and amount of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by the 074 Petitioner to the Creditor and estimated value of such security. Where a claim is advanced against any Directors or Officers, please provide either a reference to a statutory authority for your claim or enclose a draft Notice of Civil Claim).

Filing of Claims:

This Proof of Claim must be received by the Monitor by no later than 5:00 p.m. (Vancouver time) on April 21, 2021, (the "074 Claims Deadline") unless your claim is a Restructuring Claim.

Proofs of Claim for Restructuring Claims arising after the 074 Filing Date resulting from a restructuring, disclaimer, resiliation, termination, or breach after the 074 Filing Date of any contract, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral, **must be received by the Monitor by the later of: (a) the 074 Claims Deadline, and (b) by 5:00 p.m. (Vancouver time) on the day which is 10 days after the date of the applicable Notice of Disclaimer or Resiliation (the "074 Restructuring Claims Deadline").**

BE ADVISED THAT THE MONITOR INTENDS TO BRING AN APPLICATION FOLLOWING THE COMPLETION OF THE 074 CLAIMS PROCESS FOR AN ORDER BARRING THE FILING OF ANY FURTHER CLAIMS FILED AFTER THE 074 CLAIMS DEADLINE OR THE 074 RESTRUCTURING CLAIMS DEADLINE, AS APPLICABLE.

TO AVOID THE BARRING OF ANY CLAIMS AS AGAINST 074, PLEASE SUBMIT YOUR CLAIM BY THE CLAIMS DEADLINE OR THE 074 RESTRUCTURING CLAIMS DEADLINE, AS APPLICABLE.

This Proof of Claim must be delivered by prepaid registered mail, personal delivery, e-mail, or courier at the following addresses:

**FTI Consulting Canada Inc.
Suite 1610
520 – 5th Avenue S.W.
Calgary, AB T2P 3R7
Attention: Ben Chiu**

or email addressed to:

Ben.Chiu@fticonsulting.com

DATED this _____ day of _____ 2021.

Witness:

Per: _____

Print name of Creditor:

*If Creditor is other than an individual, print name
and title of authorized signatory*

Name: _____

Title: _____

FORM OF NOTICE OF REVISION OR DISALLOWANCE

**NOTICE OF REVISION OR DISALLOWANCE
OF 0740656 B.C. LTD.**

(hereinafter referred to as the "074 Petitioner")

Full Legal Name of Creditor: _____

Reference #: _____

Pursuant to the orders of the Supreme Court of British Columbia dated May 8, 2019:

1. expanding the powers of FTI Consulting Canada Inc., in its capacity as the Court-appointed Monitor (in such capacity, the "**Monitor**") to include, among other things, the power to settle, extend or compromise any indebtedness owing to Purewal Blueberry Farms Ltd., 0726357 B.C. Ltd., 0726365 B.C. Ltd., 0726368 B.C. Ltd., and Purewal Farms Partnership (the "**Petitioners**"); and
2. empowering the Monitor to conduct a claims process for the Petitioners in the proceedings commenced under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 (the "**CCAA Proceedings**"),

and the order of the Court dated November 25, 2020 adding the 074 Petitioner as one of the Petitioners in the CCAA Proceedings, the Monitor hereby gives you notice that it has reviewed your Proof of Claim and has revised or disallowed your Claim as follows:

	Proof of Claim as Submitted (\$CDN)	Revised Claim as Accepted (\$CDN)	Secured (\$CDN)	Unsecured (\$CDN)
Total Claim				

Reason for the Revision or Disallowance:

If you do not agree with this Notice of Revision or Disallowance, please take notice of the following:

If you intend to dispute a Notice of Revision or Disallowance, you must deliver a Notice of Dispute, in the form attached hereto, by prepaid registered mail, personal delivery, e-mail (in PDF format), courier or facsimile transmission to the address indicated herein so that such Notice of Dispute is received by the Monitor by 5:00 p.m. (Vancouver time) on ♦ (being ten (10) days after the date of this Notice of Revision or Disallowance), or such other date as may be agreed to by the Monitor. The form of Notice of Disallowance is attached to this Notice.

Where a Notice of Dispute is being submitted electronically, please submit one pdf file with the file named as follows: **[legal name of creditor]pocdispute.pdf**.

If you do not deliver a Notice of Dispute by the time specified, the nature and amount of your Claim, if any, shall be as set out in this Notice of Revision or Disallowance for voting and/or distribution purposes.

Address for Service of Notices of Dispute:

FTI Consulting Canada Inc.
555 Burrard Street, 15th Floor Vancouver, BC V7X 1M8
Attention: Ben Chiu

Email: ben.chiu@fticonsulting.com

IF YOU FAIL TO TAKE ACTION WITHIN THE PRESCRIBED TIME PERIOD, THIS NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.

Dated at _____ this _____ day of _____, 2021.

FTI CONSULTING CANADA INC.

In its capacity as the Court-appointed
Monitor of the Petitioners

Per: _____

Name: _____

Title: _____

FORM OF NOTICE OF DISPUTE

**NOTICE OF DISPUTE
OF 0740656 B.C. LTD.**

(hereinafter referred to as the “074 Petitioner”)

Pursuant to the orders of the Supreme Court of British Columbia dated May 8, 2019:

1. expanding the powers of FTI Consulting Canada Inc., in its capacity as the Court-appointed Monitor (in such capacity, the “**Monitor**”) to include, among other things, the power to settle, extend or compromise any indebtedness owing to Purewal Blueberry Farms Ltd., 0726357 B.C. Ltd., 0726365 B.C. Ltd., 0726368 B.C. Ltd., and Purewal Farms Partnership (the “**Petitioners**”); and
2. empowering the Monitor to conduct a claims process for the Petitioners in the proceedings commenced under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985 c. C-36 (the “**CCAA Proceedings**”),

and the order of the Court dated November 25, 2020 adding the 074 Petitioner as one of the Petitioners in these CCAA Proceedings, I/we hereby give you notice of my/our intention to dispute the Notice of Revision or Disallowance bearing Reference Number _____ and dated _____ issued by FTI Consulting Canada Inc., in its capacity as Monitor of the 074 Petitioner, in respect of my/our Claim.

Full Legal Name of Creditor: _____

	Reviewed Claim as Accepted (\$CDN)	Reviewed Claim as Disputed (\$CDN)	Secured (\$CDN)	Unsecured (\$CDN)
Total Claim				

Reasons for Dispute (attach additional sheet and copies of all supporting documentation if necessary):

Signature of Individual: _____

Date: _____

(Please print name): _____

Telephone Number: (_____) _____

Facsimile Number. (_____) _____

Email Address: _____

Full Mailing Address: _____

This form and supporting documentation is to be returned by prepaid registered mail, personal delivery, e-mail (in pdf format), courier or facsimile transmission to the address indicated herein and is to be received by the Monitor by 5:00 p.m. (Vancouver time) on ♦ [being ten (10) days after the date of the Notice of Revision or Disallowance], or such other date as may be agreed to by the Monitor.

Where this Notice of Dispute is being submitted electronically, please submit one pdf file with the file named as follows: **[legal name of creditor]pocdispute.pdf.**

Address for Service of Notices of Dispute:

FTI Consulting Canada Inc.
555 Burrard Street, 15ht Floor
Vancouver, BC V7X 1M8
Attention: Ben Chiu

Email: ben.chiu@fticonsulting.com

FORM OF NEWSPAPER NOTICE

NOTICE TO CREDITORS OF 0740656 B.C. LTD.

(hereinafter referred to as the “074 Petitioner”)

RE: NOTICE OF CLAIMS PROCESS FOR THE 074 PETITIONER PURSUANT TO THE COMPANIES' CREDITORS ARRANGEMENT ACT (THE “CCAA”)

This notice is being published pursuant to orders of the Supreme Court of British Columbia dated May 8, 2019:

1. expanding the powers (the “**Expanded Powers Order**”) of FTI Consulting Canada Inc., in its capacity as the Court-appointed Monitor (in such capacity, the “**Monitor**”) to include, among other things, the power to settle, extend or compromise any indebtedness owing to Purewal Blueberry Farms Ltd., 0726357 B.C. Ltd., 0726365 B.C. Ltd., 0726368 B.C. Ltd., and Purewal Farms Partnership (the “**Petitioners**”); and
2. empowering the Monitor to conduct a claims process (the “**Claims Process Order**”) for the Petitioners (the “**Initial Claims Process**”) in the proceedings commenced under the CCAA (the “**CCAA Proceedings**”).

In accordance with the Claims Process Order, the Monitor conducted the Initial Claims Process. The Claims Bar Date in respect of the Initial Claims Process was June 15, 2019.

By order of the Court dated November 25, 2020, the 074 Petitioner was added as a Petitioner in these CCAA Proceedings. Accordingly, as the 074 Petitioner was not one of the Petitioners at the time the Initial Claims Process was conducted, the Monitor is hereby conducting a claims process (the “**074 Claims Process**”) in respect of the 074 Petitioner pursuant to, and in accordance with, the provisions of the Expanded Powers Order, the Claims Process Order, and the CCAA. A copy of the Expanded Powers Order and the Claims Process Order, with all schedules, and other public information concerning the CCAA Proceedings can be obtained on the website of the Monitor at <http://cfcanada.fticonsulting.com/purewal/>. Any person who may have a claim against the 074 Petitioner and/or any of its Directors and/or Officers should carefully review and comply with the Claims Process Order.

Any person having a Claim against the 074 Petitioner and/or any of its Directors and/or Officers arising or relating to the period prior to **November 25, 2020** (the “**074 Filing Date**”), which would have been a claim provable in bankruptcy had the 074 Petitioner become bankrupt on the 074 Filing Date, must send a Proof of Claim to the Monitor, **to be received by the Monitor by no later than 5:00 p.m. (Vancouver time) on April 21, 2021** (the “**074 Claims Deadline**”).

Proofs of Claim for Claims arising as a result of a restructuring, disclaimer, resiliation, termination, or breach by the 074 Petitioner on or after the 074 Filing Date of any contract, lease, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral, **must be received by the Monitor by no later than: (a) the 074 Claims Deadline; and (b) 5:00 p.m. (Vancouver time) on the day which is ten (10) days after the date of the Notice of Disclaimer or Resiliation sent by the Monitor to such creditor.**

For the avoidance of doubt, any claim a creditor may have against the 074 Petitioner must be filed in accordance with the process set forth in the Claims Process Order, as modified by this Notice. Creditors requiring more information or who have not received a Proof of Claim form or Claims Package should contact the Monitor by telephone at 604-369-1095, or email at: ben.chiu@fticonsulting.com

BE ADVISED THAT THE MONITOR INTENDS TO BRING AN APPLICATION FOLLOWING THE COMPLETION OF THE 074 CLAIMS PROCESS FOR AN ORDER BARRING THE FILING OF ANY FURTHER CLAIMS FILED AFTER THE 074 CLAIMS DEADLINE OR THE 074 RESTRUCTURING CLAIMS DEADLINE, AS APPLICABLE.

TO AVOID THE BARRING OF ANY CLAIMS AS AGAINST 074, PLEASE SUBMIT YOUR CLAIM BY THE CLAIMS DEADLINE OR THE 074 RESTRUCTURING CLAIMS DEADLINE, AS APPLICABLE.